



## PRADO GROUP FBO

16192 Costal Highway  
City of Lewes, DE  
County of Sussex, USA

# Application & Registration

Prado Group has specific application and registration guidelines due to the personal and confidential due diligence information we must obtain. Please familiarize yourself with the following before completing the intake form fields below.

- Prado Group Application & Registration Policy
- Prado Group Acceptable Use Policy
- Prado Group Privacy Policy
- Prado Group Overview - Strategic Philanthropy
- Love thy Neighbor Policy

### Intake Forms:

#### I. Project References

What you **need to know** prior to submitting your project for consideration:

- Prado Group Overview - Impact Assessment Process
- Prado Group Overview - Know Your Customer Process
- Prado Group Strategic Philanthropy Policy - Project Submittal Highlights
- Prado Group Overview - Project Submittal Outline

#### II. Project Tools & Templates

What you **need to use** in order to properly submit your project for consideration:

- Prado Group Instructions - Cover Letter Guidelines
- Prado Group Instructions - Calculating Social Impact
- Prado Group Template - Exec Summary - Project Impact
- Prado Group Template - Executive Summary
- Prado Group Form - Executive Summary Assessment
- Prado Group Form - Economic Impact Assessment
- Prado Group Form - Initial Due Diligence Disclosure Checklist

#### III. Fundamental Relationship Acknowledgements

IN WITNESS WHEREOF, this initial Prado Group Declaration of Interest and its listed Prado Group Policies and Procedures together form the basic Prado Group "Application & Registration" requirements. Your complete submission of items required herein represents that he/she/they is/are a prospective Prado Group Project Principal as declared in the Prado Group Project Submittal Outline.

I/We have complete authority and capability to make this commitment and uphold the essential responsibilities of stewardship as of the submittal date of this acknowledgement.

Yes  No

I/We further confirm my/our understanding of each provision and/or separately referenced Prado Group document identified therein.

Yes  No



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## Declaration of Interest

Please note that all **bold-faced** sections of the intake form must be completed before it can be submitted.

(We want the user to be capable of saving, and returning to complete this form in multiple sessions).  
(To save time, we also want a principal to be able to submit multiple projects w/o having to resubmit the Principal section over again).

## Principal Profile(s)

**Referred By (Prado Group Sponsor):** First + Last Name (This is EXTREMELY important)

Your Relationship or Association to Sponsor: \_\_\_\_\_

**Number of Principals:** (dropdown list 0 to 5 or more)

(Based on selection, autofill a separate form for each Principal after Primary Principal below)

## Primary Principal Profile

(Must have 3 or more years' experience in their respective industry and 5 years in documented ministry)

<b>Name:</b> First + Last Name	<b>Title:</b> (dropdown list of common org titles + Other _____)
<b>Primary Email:</b>	Secondary Email:
<b>Primary Phone:</b>	<b>Type:</b> (dropdown list of home, office, fax, mobile + Other _____)
Secondary Phone:	Type: (dropdown list of home, office, fax, mobile + Other _____)
<b>Skype ID:</b>	Other IM ID: (if checked) Specify:

**Best Availability:** (dropdown list of Time Zones) + (check boxes of Week Days) + (dropdown list of start time) + (dropdown list of finish time)

**Preferred Method of Contact:** (dropdown list of common methods)

LinkedIn Profile ID: (insert link)

**First-Time Entrepreneur?**  Yes  No

LinkedIn Profile ID: (insert link)

**Upload Your Resume (BIO/CV):** (upload function)

**Valid Passport:**  Yes  No    **Date of Expiration:**    **Passport Number:**    **Nation:**

**Country of Birth:** (dropdown list of countries)

**Primary Language:**    **Other Languages (spoken/written):**

**Current Physical Address:** Address + City + State/Province + Postal Code + Country of Residence: (dropdown list of countries)

**Current Mailing Address:** Same as Physical  Yes  No

(if not) Address + City + State + County / Province + Postal Code + Country of Residence: (dropdown list of countries)

**Select the primary "pillar of humanity" with which you are called:** (dropdown list of seven pillars)

**Select the primary nature of your "strategic philanthropy" interest:** (dropdown list of 5 sectors)

[Enneagram Personality Type \(RHETI Profile\):](#)

[Myers-Briggs Type Indicator:](#)

[BOSI Profile:](#)

Top 3 [Core Values:](#)

[Values Profile:](#)

**Anything else that is important to you?** (text field upto 500 characters)



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## Other Principal Profiles:

(autofill; repeat content fields as per number of principals above)

## Beneficial Organization Profile

**Organization Name:** **Organization Type:** (dropdown list of common types + Other \_\_\_)

**Religious or Church Entity Name:**

**Religious Type:** (Apostolic, Pentecostal, Protestant, Catholic, Orthodox, other)

**Family Business:** (dropdown list of no, yes, if yes, provide family name)

**Date Founded:** (month + year) **Public/Private:** (dropdown of Public, Private)

(if Public, complete the following) **Primary Exchange Listing:** (dropdown list of exchanges) **Symbol:**

**Stage of Growth:** (dropdown of Pre-Revenue, Revenue, or Profit)

(if not Pre-Revenue, complete the following) **Revenue Last Year:**

**Current Employees #:** **Capitalization Required (\$USD):** **Draw Schedule (Months):**

**Primary Phone:** **Type:** (dropdown list of home, office, fax, mobile + Other \_\_\_)

**Secondary Phone:** **Type:** (dropdown list of home, office, fax, mobile + Other \_\_\_)

**Physical Address:**

Address + City + State/Province + Postal Code + Country of Residence: (dropdown list of countries)

**Mailing Address:** Same as Physical  Yes  No (if "No")

Address + City + State/Province + Postal Code + Country of Residence: (dropdown list of countries)

**Country of Project Location:** (dropdown list of countries)

**Web Site:**

**Primary Funding Category:** (dropdown list of 4 Prado Group categories) **Niche:** (dropdown list of Prado Group subcategories for each major category)

**Standard Industry Classification(s) (top 3):** code 1 + code 2 + code 3

**Standard Used:** (dropdown list of 3 standards [NAICS](#), [ICB](#) or [NTEE](#)) (at least one is required)

**Merchant Code:**

## Submit Your Project

**Cover Letter:** (upload function)

**Prado Group formatted Executive Summary:** (upload function)

**Prado Group Executive Summary Project Social Impact Worksheet:** (upload function)

**Prado Group Executive Summary Self-Assessment:** (upload function)

**Prado Group Economic Impact Self-Assessment:** (upload function)

**Prado Group Form - Initial Due Diligence Disclosure Checklist:** (upload function)

### Important Notice:

Subject to Prado Group Phase 1 initial approval, we will ask for the following **bold-faced** items will be requested. Please confirm the availability of these additional items prior to your submittal. These items are not required at this time, however, they should be available within 5 business days in electronic format (PDF) upon request.

Yes  No **Comprehensive Business Plan with Appendices**

Yes  No **Organizational Documents** (Articles of Incorporation, Letter of Determination, etc.)

Yes  No **Principal Passports / Profiles** (three or more principals with current headshots)

Yes  No **References / Letters of Recommendations / Key Contacts**

Yes  No **Market Feasibility Study** (third-party validation, primarily for Category 3 & 4 projects)

Yes  No **Financials / Pro Forma** (10 years as specified, including assumptions, break-even, ratios)



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### Is there anything else of importance that you want us to know about your project?

(text field of up to 500 characters) + (upload function)

**Important Note:** Please attach additional pages, fact sheets, specs, or photos as required. Additional information may also be required, such as: prospective Principals with their own projects, Social Impact Missions, real estate, and other forms of property (collectively referred to as “alternative assets”). No prospective Project Principal is exempt from Anti-Money Laundering and our Prado Group “Your Customer Policy and Protocol” as required by law.

**Important Note:** We believe that “Time” is one of our most precious non-renewable commodities; therefore, please do not submit any representation that cannot be substantiated, upon request, within five business days. PDF files are preferred to leverage our state of the art Cloud Computing environment in a virtual due diligence room format.

**Submit:** (Hotlink button to send this form and attachments to Prado Group cloud receptacles TBD)

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### For Prado Group Use Only

Upon receipt, KCT will confirm contents quantitatively and qualitatively and report back to GMU with a combined dashboard of items including, but not limited to the number of items for Phase I consideration:

Declined  Referred  Accepted

Supplement

Prado Group Project #:

Comments / Recommendations / Details / Next Steps: